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(9th edition)

MONGOLIAN STOCK EXCHANGE E-NEWSLETTER

News review:

- Capital markets day has been successfully held
- Finance Mongolia 2013
- Training to give basic knowledge about securities markets will begin on 25 February 2013.
- Market data
- 2012 dividend distribution information of JSC's

"Capital markets day" event has been successfully held

By the initiative of the "Mongolian Stock Exchange" JCS "Capital markets day" has been successfully held on 26 January 2013 at Mongolian Stock Exchange building.

Almost one hundred specialists from professional organizations such as Financial Regulatory Committee, "Mongolian Stock Exchange" JSC, "Securities Clearing House and Central Depository" LLC, Mongolian Association of securities dealers, brokerage companies and clearing banks have served to more than 500 citizens who came to participate to the event and learn more about securities markets. Available services which were offered during the event were checking securities accounts, opening securities and clearing accounts, providing dividend distribution information, member brokerage companies information, listed companies' information, securities trading information and general information on domestic capital markets' operation.

As a result 180 new investors has opened their securities and clearing accounts. In general, the account checking and opening activities has become increasingly active and number of visitors increased since the event day.

"Finance Mongolia 2013" Mongolia's first financial exhibition and training is to be held

Along with increasing foreign direct investments and mining and industrial booms, the financial market has become more sophisticated offering various types of financial services and solutions. Financial market's weight to the national economy has been increasing day by day, and many market participants has emerged.

To connect these participants with general public and deliver proposing financial services and solutions "World Trade Center Ulaanbaatar" NGO, Financial Regulatory Committee, "Mongolian Stock Exchange" JSC and Misheel group are co-organizing "Finance Mongolia 2013", the first financial sector exhibition and training from 22 to 24 February at "Misheel Expo Hall".

Almost 90 financial sector players including brokerage companies, insurance companies, commercial banks, auditing firms, authorized appraising companies, saving and credit unions and non-bank financial institutions will be introducing their services respectively, and running the free of charge workshops.

For details visit: www.financemongolia.com.

Training to give basic knowledge about securities markets will begin on 25 February 2013.

For details visit: www.mse.mn or call 11-313747.

TOP-20 index performance



Market at-a-glance

Securities' trading

From 2 January 2013 to 28 January 2013:

| | |
|-----------------------|-------------------|
| Volume | 8.4 million |
| Value | MNT 4.1 billion |
| # of traded companies | 79 |
| Number of transaction | 1466 |
| Average daily trading | MNT 207.3 million |

Top gainers:

Tsagduultai /HAM/ +74.61%
Nakofuel /NKT/ +43.24%
Bukhug /BHG/ +36.720%

losers:

Shivee oovo /SHV/ -17.17%
Asia Pacific properties /APP/ -15.15%
Aduun chuluu /ADL/ - 15.76%

Market capitalization:

MNT 1,805.93 billion
USD 1.3 billion

Top-20 index change:

18.165,31 / +0.3%

From 2 January 2013 to 28 January 2013 8.4 million shares of 79 companies' worth MNT 4.1 billion have been traded through 20 trading sessions.

The most actively traded stocks by value were "Moninjbar" JSC / MNT 1,556.1 million/, "Darkhan nekhii" JSC /MNT 1,305.9 million/ "Remikon" JSC /MNT 366.56 million/.

2012 DIVIDEND DISTRIBUTION INFORMATION

| no.: | Company name | Code | Dividend per share /MNT/ | Number of shares | Total Dividend Amount /MNT/ | *Distributi on type | BoD decision to issue dividend |
|--------------|-------------------|------|--------------------------|--------------------|-----------------------------|---------------------|---|
| 1 | Remicon | 530 | 5 | 78,679,464 | 393,397,320 | SCHCD | BoD's 2012.02.13 decree no.:14/1 |
| 2 | APU | 90 | 60 | 74,287,700 | 4,457,262,000 | SCHCD | BoD's 2012.02.17 decree no.:7 |
| 3 | Makhimpex | 208 | 60 | 3,800,721 | 228,043,260 | JSC | BoD's 2012.02.17 01 decree |
| 4 | Erdenet suvraga | 377 | 5 | 35,591 | 177,955 | SCHCD | ХЭХ-ын 2012.02.17-ны өдрийн 06 тоот тогтоол |
| 5 | Talkh chikher | 22 | 90 | 1,023,703 | 92,133,270 | JSC | BoD's 2012.02.20 decree no.:02 |
| 6 | Gan khiits | 234 | 150 | 242,464 | 36,369,600 | SCHCD | BoD's 2012.03.02 decree no.:03 |
| 7 | Takhi-co | 44 | 56 | 1,189,983 | 66,639,048 | SCHCD | BoD's 2012.03.07 decree no.:05 |
| 8 | Aduunchuluun | 461 | 45 | 3,151,304 | 141,808,680 | SCHCD | BoD's 2012.03.15 decree no.:02 |
| 9 | Khyalganat | 114 | 148.32 | 10,113 | 1,499,960 | SCHCD | BoD's 2012.03.13 decree no.:06 |
| 10 | Ulaanbaatar Hotel | 3 | 300 | 335,297 | 100,589,100 | SCHCD | BoD's 2012.03.15 decree no.:01 |
| 11 | Bayangol Hotel | 13 | 350 | 423,065 | 148,072,750 | SCHCD | BoD's 2012.04.25 decree |
| 12 | Dornod khudaldaa | 311 | 50 | 73,969 | 3,698,450 | SCHCD | BoD's 2012.04.06 decree no.:06 |
| 13 | Moninjbar | 25 | 2 | 15,869,233 | 31,738,466 | SCHCD | BoD's 2012.04.19 decree no.:4 |
| 14 | Baiguulamj | 24 | 200 | 50,922 | 10,184,400 | SCHCD | BoD's 2012.02.07 decree no.:5 |
| 15 | Tulga | 5 | 60 | 131,620 | 7,897,200 | SCHCD | BoD's 2012.04.30 decree no.:5 |
| 16 | Eermel | 191 | 31.74 | 3,479,320 | 110,433,617 | SCHCD | BoD's 2012.04.07 decree no.:07/12 |
| 17 | Tavantolgoi | 458 | 1368 | 52,665,200 | 72,045,993,600 | SCHCD | BoD's 2012.04.30 decree no.:3 |
| 18 | Genco tour bureau | 521 | 1.5 | 100,000,000 | 150,000,000 | SCHCD | BoD's 2012.02.03 decree no.:8 |
| 19 | Khurd | 8 | 138 | 135,266 | 18,666,708 | JSC | BoD's 2012.02.15 decree no.:1 |
| 20 | Talyn gal | 464 | 10 | 694,264 | 6,942,640 | SCHCD | BoD's 2012.04.26 decree no.:6 |
| 21 | Mogoin gol | 444 | 5 | 829,622 | 4,148,110 | SCHCD | BoD's 2012.04.25 decree no.:7 |
| 22 | Teever darkhan | 217 | 400 | 163,349 | 65,339,600 | SCHCD | BoD's 2012.04.30 decree no.:2 |
| 23 | Mongol alt | 68 | 150 | 265,852 | 39,877,800 | SCHCD | BoD's 2012.04.30 decree no.:2 |
| 24 | Gazar suljmel | 34 | 2835.63 | 65,362 | 185,342,448 | SCHCD | BoD's 2012.05.18 decree no.:2 |
| 25 | Gutal | 88 | 120 | 1,618,684 | 194,242,080 | JSC | BoD's 2012.06.18 decree no.:8 |
| 26 | Gobi | 354 | 100 | 780,113 | 78,011,250 | JSC SCHCD | BoD's 2012.04.17 decree no.:5 |
| 27 | Zoos goyol | 450 | 18 | 3,754,944 | 67,588,992 | JSC | BoD's 2012.04.27 decree |
| 28 | Material impex | 379 | 50 | 1,368,206 | 68,410,300 | SCHCD | BoD's 2012.04.18 decree no.:4 |
| 29 | Telecom Mongolia | 209 | 13.28 | 25,870,276 | 343,557,265 | SCHCD | BoD's 2012.04.16 decree no.:2 |
| TOTAL | | | | 370,995,607 | 79,098,065,869 | - | |